

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 30, 2006

REGISTRATION NO.: 24988

BONDS ISSUED BY: City of Ozark

AMOUNT OF ISSUE: \$1,165,000.00

COUNTY: of Christian

DATE OF ISSUE: September 1, 2006

MONTH OF MATURITY: September

PURPOSE OF BONDS: Repaying temporary notes used to construct certain sanitary sewer improvements within the Kirkwood Neighborhood Improvement District pursuant to Article III, Section 38(c) of the Missouri Constitution and Sections 67.453 to 67.475 of the Revised Statutes of Missouri

Rate of Interest	Amount	Maturity	Mandatory Redemption*
	\$ 58,250.00	09/01/2007	*
	58,250.00	09/01/2008	*
	58,250.00	09/01/2009	*
	58,250.00	09/01/2010	*
	58,250.00	09/01/2011	*
	58,250.00	09/01/2012	*
	58,250.00	09/01/2013	*
	58,250.00	09/01/2014	*
	58,250.00	09/01/2015	*
	58,250.00	09/01/2016	*
	58,250.00	09/01/2017	*
	58,250.00	09/01/2018	*
	58,250.00	09/01/2019	*
	58,250.00	09/01/2020	*
	58,250.00	09/01/2021	*
	58,250.00	09/01/2022	*
	58,250.00	09/01/2023	*
	58,250.00	09/01/2024	*
	58,250.00	09/01/2025	*
	58,250.00	09/01/2026	*
4.950%	1,165,000.00	09/01/2026	

ARE BONDS CALLABLE: Bonds may be called at any time without premium

BOND REGISTRAR: Office of the Treasurer of the City, Ozark, Missouri

INTEREST PAYABLE: September 1

BY: Office of the Treasurer of the City, Ozark, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff & Croessmann, P.C., Springfield, Missouri

ISSUE BOUGHT BY: Southwest Community Bank, Ozark, Missouri

PURCHASE PRICE: \$1,165,000.00

INTEREST RATE: 4.95%

ASSESSED VALUATION: \$127,490,443

INDEBTEDNESS: (Including this issue) \$1,680,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Two (2)